2026 Third Quarter Earnings Conference

CWTC

July 29, 2026
CWTC (6548 TT)

Forward-looking Statement

Information included in this press release that are not historical in nature are "forward looking statements“. CWTC cautions readers that forward looking statements are based on CWTC’s reasonable knowledge and current expectations and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design win, time to market, market competition, industrial cyclicality, customer’s financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt CWTC’s business and operations. Accordingly, readers should not place reliance on any forward looking statements. Except as required by law, CWTC undertakes no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Agenda

2Q26 Financial Results

3Q26 Outlook

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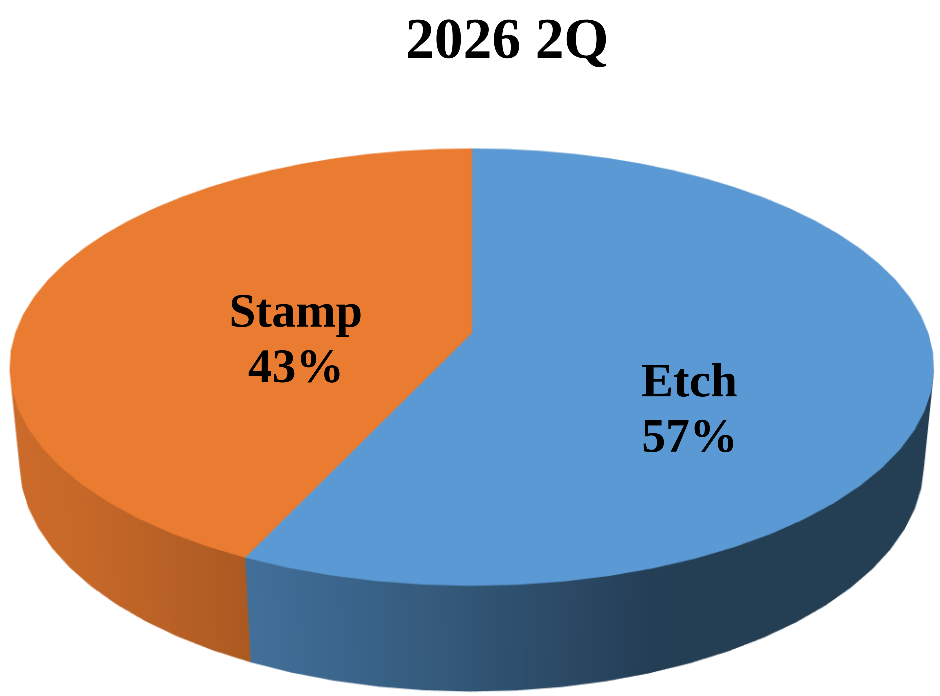
Statements of Comprehensive Income (Quarterly)

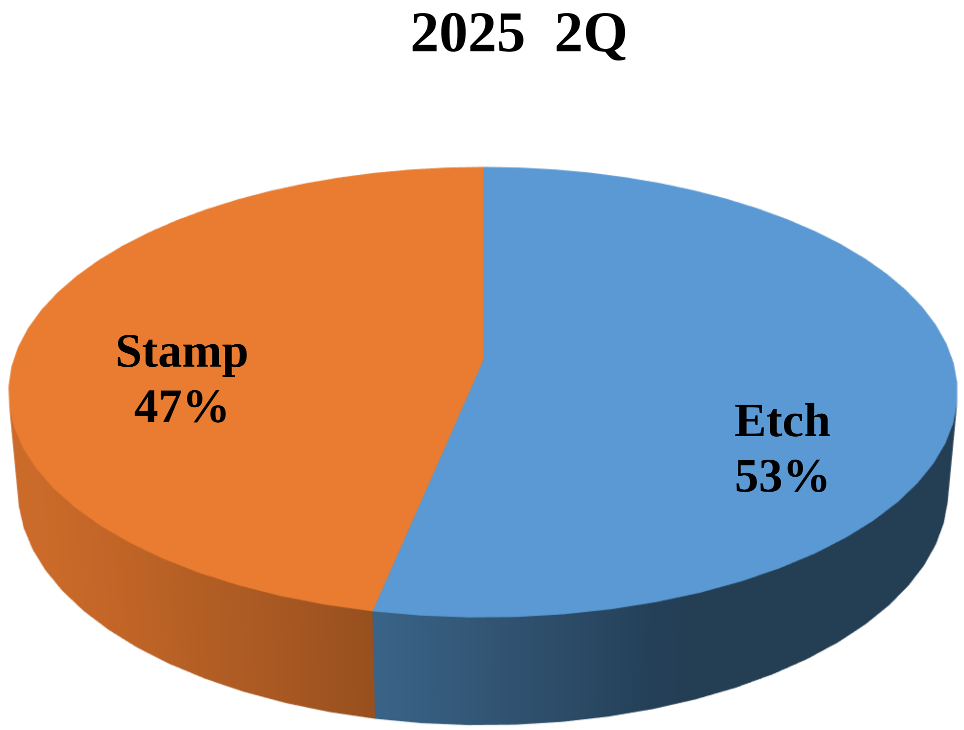
NTD $ mn	2026 2Q**	2026 1Q	QoQ	2025 2Q	YoY
Revenue	4,315	3,672	18%	3,249	33%
Gross Profit	980	797	23%	673	46%
Operating Profit	636	508	25%	363	75%
Non-Opersting Items	197	96	105%	(230)	-186%
Pretax Income	834	604	38%	132	532%
Tax Expenses	160	119	34%	16	900%
Net Income to Shareholders of the Parent Company	656	469	40%	102	543%
Basic EPS (NT Dollar)*	0.71	0.51	39%	0.11	545%
Key Financial Ratios(%)					
Gross Margin	22.7%	21.7%		20.7%	
Operating Margin	14.7%	13.8%		11.2%	
Pretax Income Margin	19.3%	16.4%		4.1%	
Net Margin	15.6%	13.2%		3.6%	

* ：Basic EPS is calculated on the basis of NT$ 0.4 par value per share.

** ：2Q26 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

Revenue by Front-end process (Quarterly)

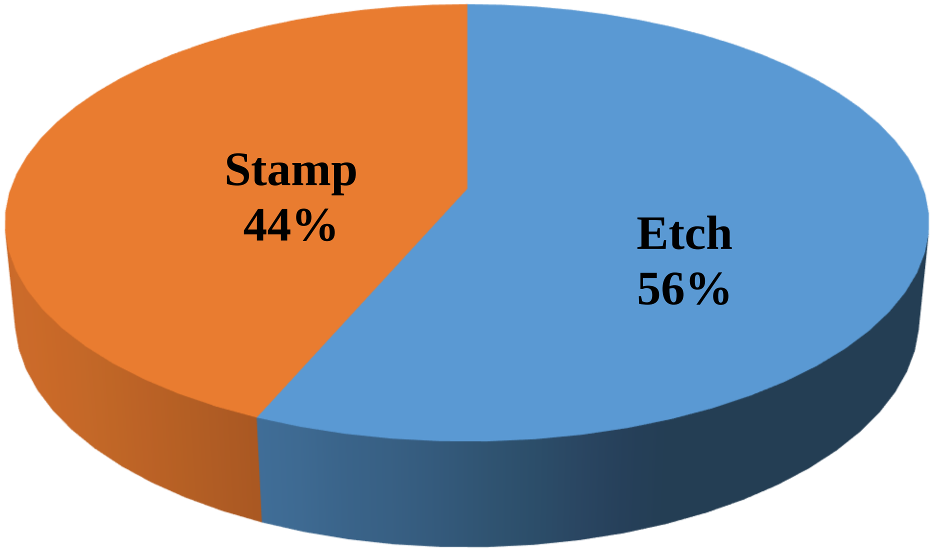




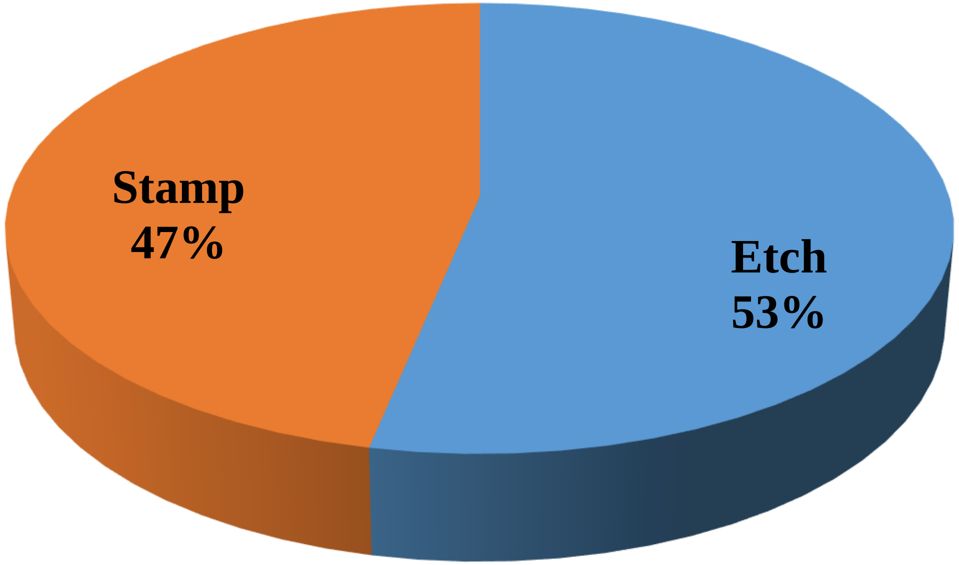
註：依銷售金額分類(美元)

Revenue by Front-end process (Accumulated)

2026 1H

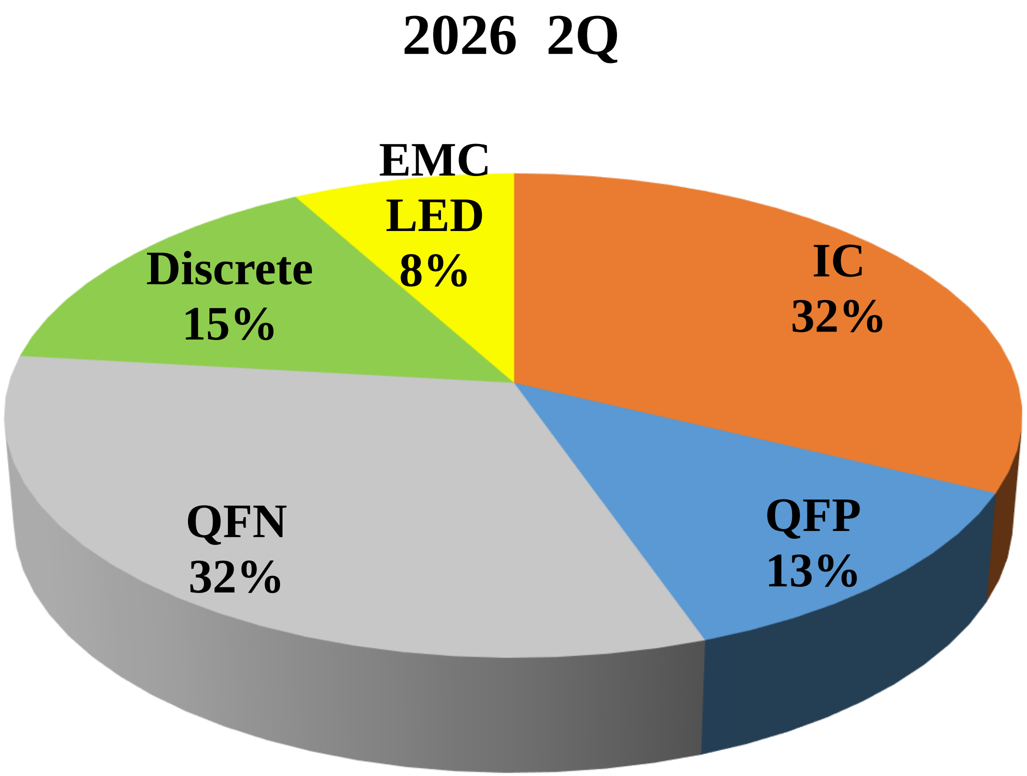


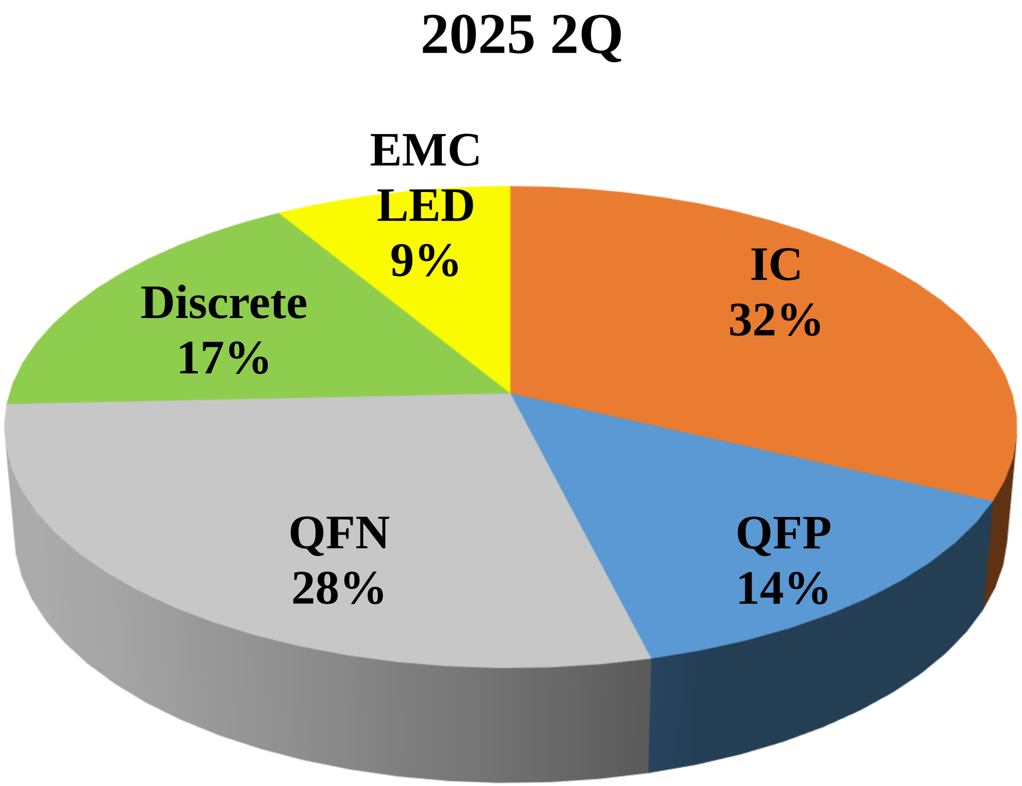
2025 1H



註：依銷售金額分類(美元)

Revenue by Product (Quarterly)

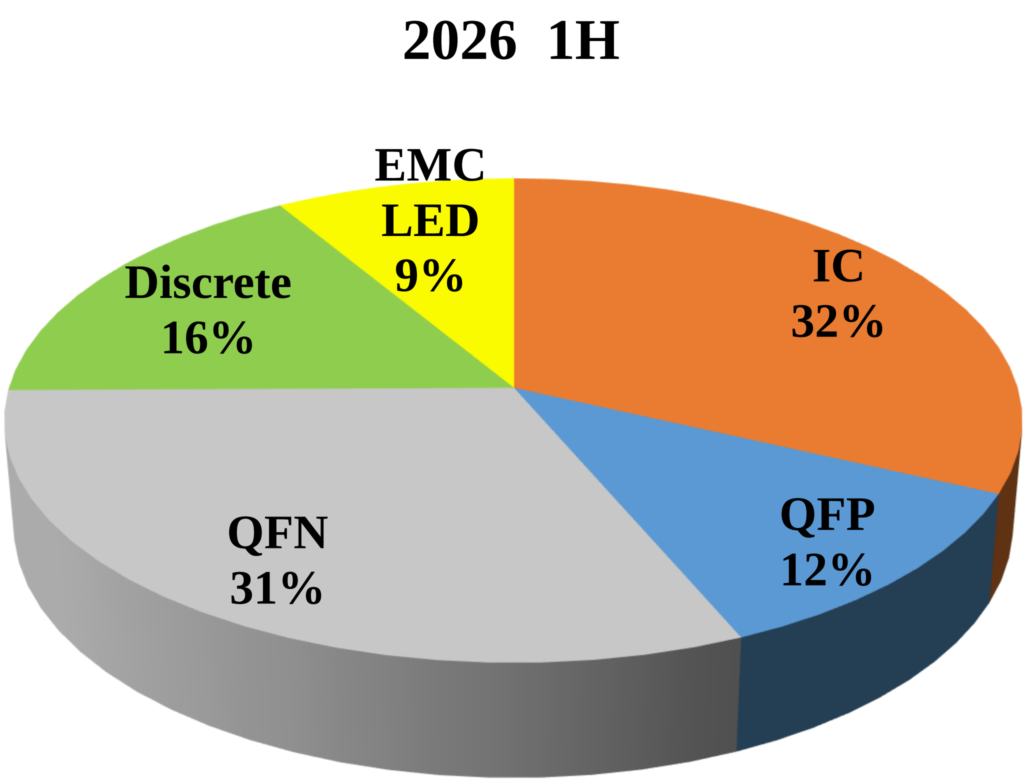


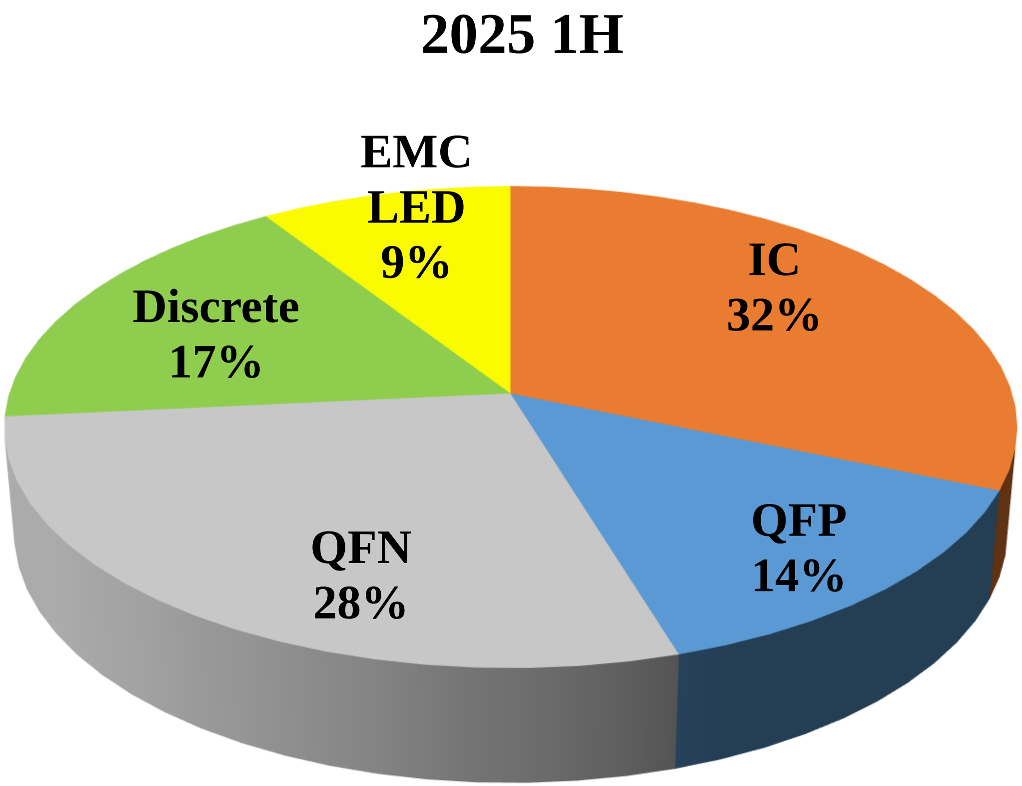


Discrete：small outline transistor, SOT

註：依銷售金額分類(美元)

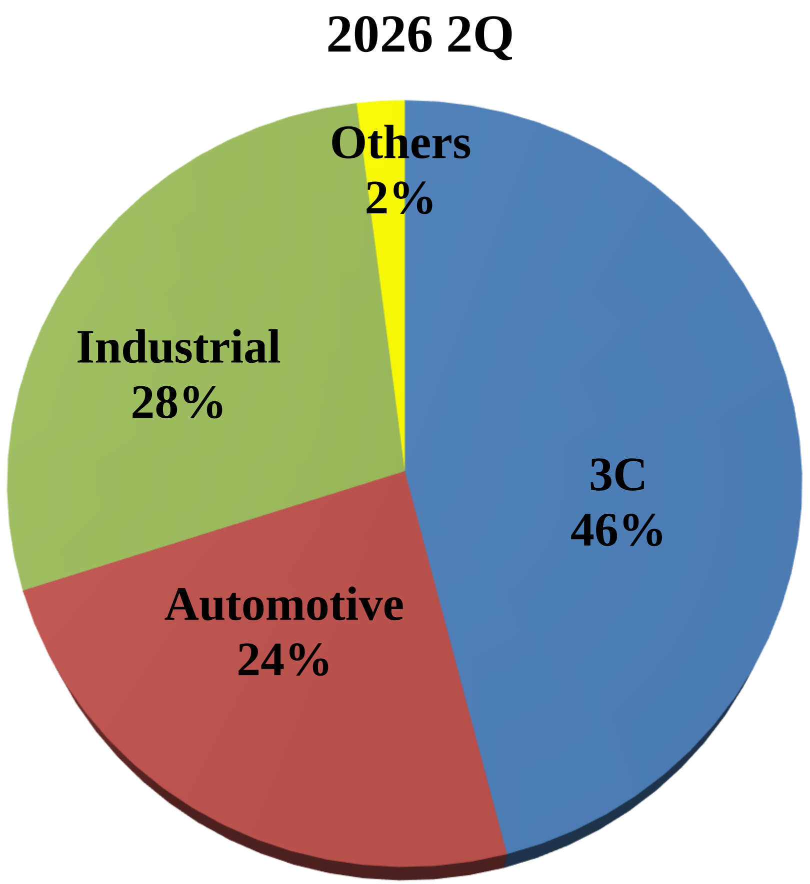
Revenue by Product (Accumulated)

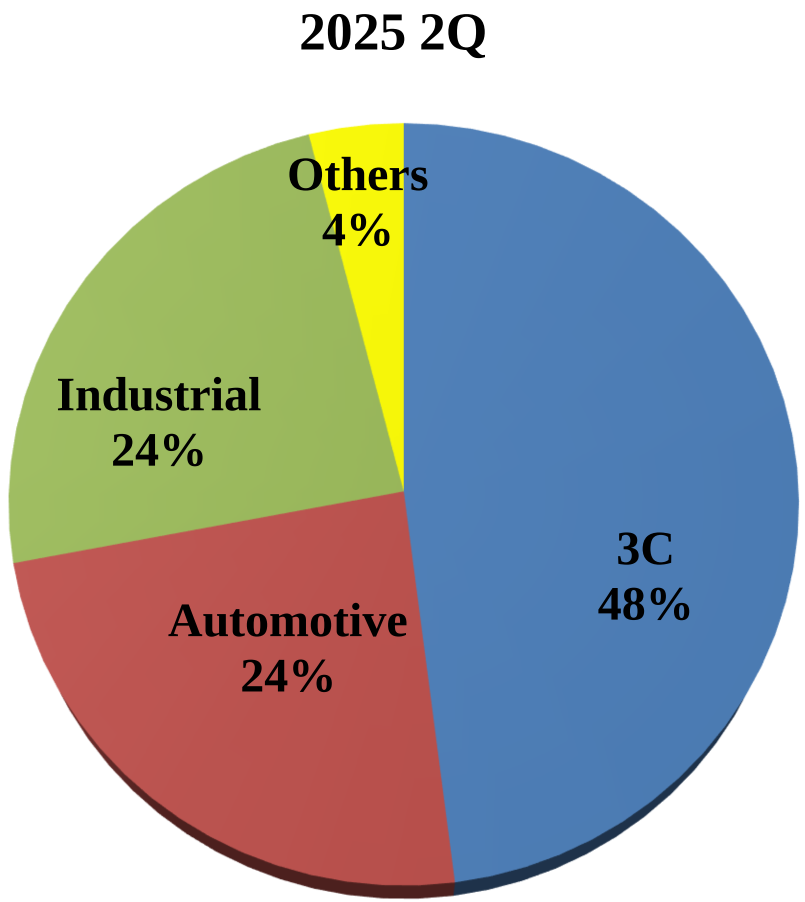




Discrete：small outline transistor, SOT
註：依銷售金額分類(美元)

Revenue by Application (Quarterly)

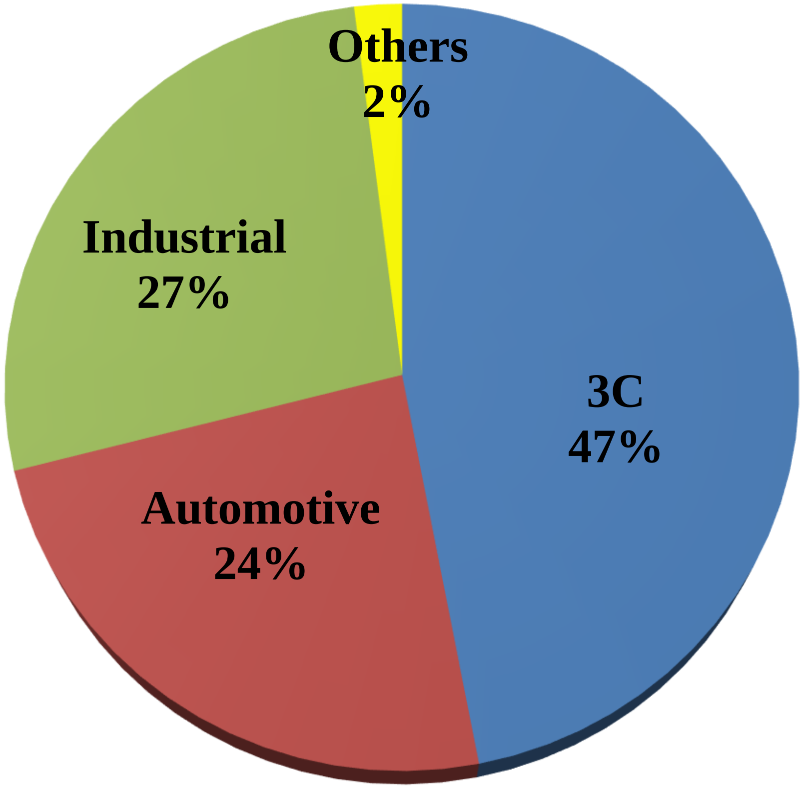




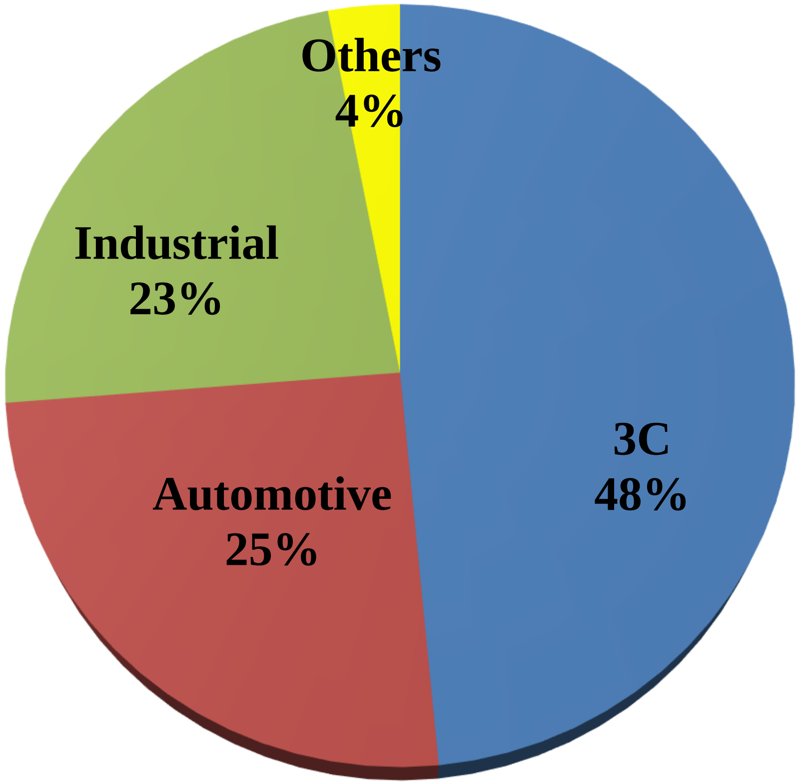
註：依銷售金額分類(美元)

Revenue by Application (Accumulated)

2026 1H



2025 1H



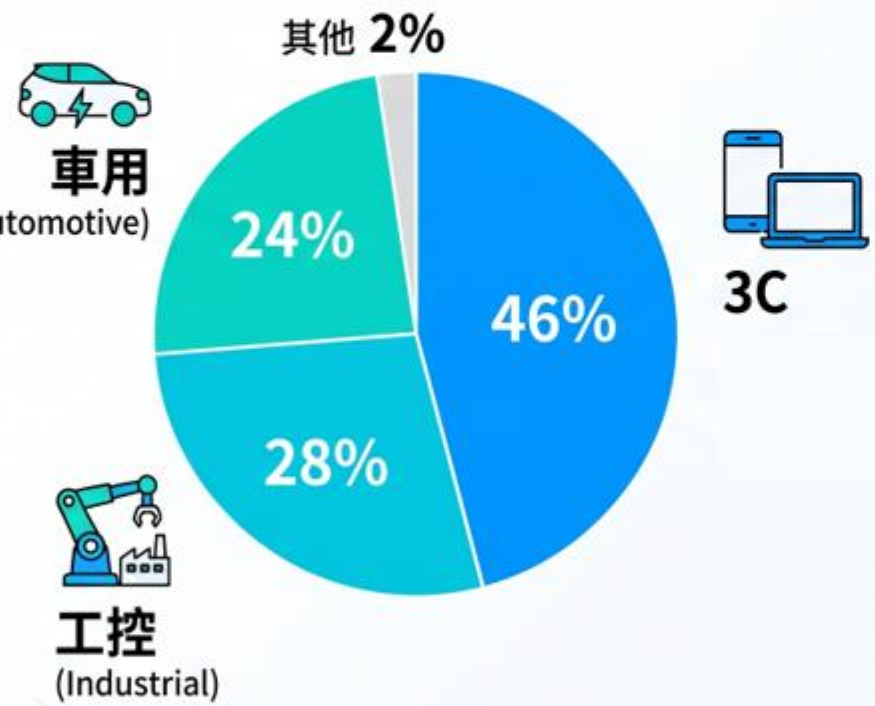
註：依銷售金額分類(美元)

Emerging Growth Market Revenue Share

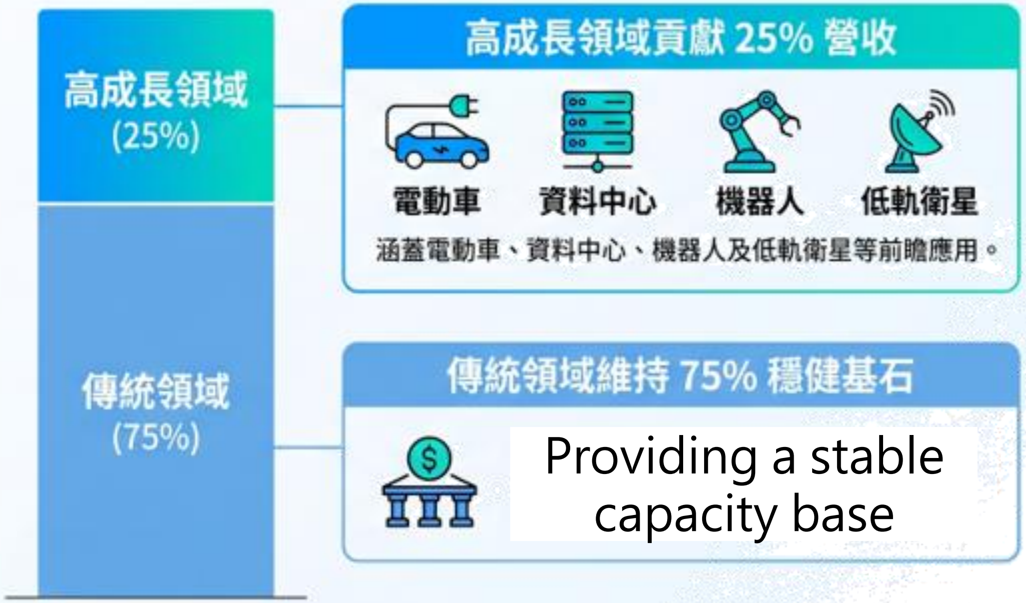
High-Growth Market Product Mix @ 26’ Q2

3C accounted for 46%;

Industrial and Automotive combined exceeded 50%



High-Growth Market Participation



¼ revenue comes from emerging growth market

Balance Sheet

NT$ mn	2026 2Q*	2026 1Q	2025 4Q	2025 3Q
Cash & Marketable Securities	5,898	5,866	5,795	7,004
Accounts Receivable	3,663	3,075	2,992	2,977
Inventories	3,915	3,558	2,924	2,652
Net PP&E	3,038	3,261	3,125	3,111
Total Assets	**26,672**	**23,935**	**22,854**	**22,110**
Current Liabilities	8,690	5,899	5,462	5,953
Total Liabilities	**13,167**	**12,169**	**11,390**	**11,217**
Total Shareholders' Equity	**13,505**	**11,766**	**11,464**	**10,893**

* 2Q26 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

Cash Flow Statement

NT$ mn	2026 2Q*	2026 1Q	2025 4Q	2025 3Q
Beginning Balance	5,311	5,397	6,767	7,068
cash flows from operating	119	76	551	373
cash flows from investing	-835	-471	-1,807	-202
cash flows from financing	215	90	-418	-813
Effect of exchange rate changes	33	219	304	341
Net increase (decrease)	-468	-86	-1,370	-301
Ending Balance	4,843	5,311	5,397	6,767

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2Q26 Financial Results

3Q26 Outlook

26’Q3 guidance

Based on our current business outlook, the management expects:

Solid Q3 order momentum with positive outlook

- **Broad-based growth momentum across diverse product lines and applications**
- **Demand recovery improves the industry environment**

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Broad-based growth momentum across diverse product and applications

L/F base market inventory digestion

231 → 199 Days

Five consecutive quarters of declining inventory days;
inventory normalization continues.

L/F base market demand recovery

L/F base customer quarterly revenue Index

123

(25' Q2 index base @100)

Five consecutive quarters revenue growth; demand rebounding across applications.

Our operation

Our quarterly revenue Index

133

(25' Q2 index base @100)

Five consecutive quarters of revenue recovery; growth momentum driven by diversified applications

Our industry outlook is consistently verified by public data

Q&A

Investor Presentation – IR

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